



The Lincoln National Life Insurance Company
1300 S Clinton Street
Fort Wayne, IN 46801

www.lincolnfinancial.com

July 29, 2015

Michael Smith
123 Main Street
Anytown, IN 12345

Policy Number: 123456789
Insured: Susan Smith

URGENT/IMMEDIATE ATTENTION REQUESTED
-FINAL REQUEST-

Dear Michael Smith,

Millions of Americans depend on The Lincoln National Life Insurance Company (Lincoln) to help them build and protect their wealth during their lifetimes. They also entrust us to distribute their wealth to their loved ones upon their death. We are contacting you with the objective of identifying a potentially payable claim.

Records maintained by the Social Security Administration indicate that Susan Smith, one of our valued customers, has passed away. If this is the case, we extend our sincere condolences on your loss.

The death benefit/account value payable to the beneficiary on the above referenced policy remains unclaimed, and we need your **immediate** help. If you believe you may be a rightful beneficiary (or a beneficiary's legal representative) of these funds, please call us immediately at (XXX) XXX-XXXX to claim these funds. We are available Monday through Friday from 9:00 a.m. to 6:00 p.m. (EST).

If you prefer, you may complete the information below and return this letter along with a **photocopy of your valid ID** (i.e. driver's license or passport) using the enclosed return envelope. If the information is incomplete or does not include a copy of your valid ID, processing may be delayed, possibly resulting in the transfer of any available funds to the State of record.

Beneficiary Signature: _____ Date: _____

Beneficiary Printed Name: _____ SSN/TIN: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Daytime Phone Number(s) _____ Email Address: _____

Lincoln is urgently trying to locate the person or persons/entity(ies) entitled to these benefits. If the benefits remain unclaimed, it will be considered abandoned property. In accordance with State law, the funds may be transferred to the State if we receive no response to this letter **immediately**. Once we have remitted the funds to the state, your claim for these proceeds must be submitted to the state.

If you have any reason to believe our information is inaccurate, please accept our deepest apologies and contact us at the number above to let us know.

At Lincoln, we are committed to fulfilling our promise to our customers to distribute benefits in accordance with their wishes. Thank you for helping us in this urgent matter.

Sincerely,

Individual Annuity Operations